

Bertin Technologies announces the acquisition of Environics Oy, a leading global supplier of CBRN* detection devices

// Backed by FCDE, this transaction will result in the creation of a European leading player in CBRN* detection, identification and monitoring equipment and systems

Paris, 5 October 2022

The European industrial company for critical scientific instrumentation Bertin Technologies signed an agreement to acquire the Finnish company Environics.

This transaction, backed by FCDE, will result in the creation of a European leading player in CBRN* detection, identification and monitoring equipment and systems.

This strategic move will further accelerate the international development of Bertin Technologies and reinforce its industrial base in the Nordics where the group is already well established with Bertin Exensor (Sweden). It will allow authorities, platform manufacturers and critical industries to have access to a full portfolio of equipment and integrated solutions to counter rising CBRN threats. The transaction will result in empowering Environics as the CBRN technical, sales and industrial flagship of Bertin Technologies, and bring a full range of products, resources and manufactured solutions to both Bertin Technologies' and Environics' clients.

Following the signature of the acquisition agreement, Bruno Vallayer – President of Bertin Technologies – stated: *“This new entity, which will be named Bertin Environics, will further increase Europe’s technological edge, while offering a unique sovereign capability to develop and manufacture in Europe high-end solutions for crisis management. The combination of Bertin Technologies’ and Environics’ respective portfolios of solutions, as well as geographical footprints, will be a force multiplier to prospect the fast-growing CBRN market”.*

Kirsi Hedman - CEO of Environics Oy – said: *“We are pleased to join forces with Bertin Technologies, which values the history of our strong footprint in CBRN business and is committed to a long-term development of our company. We are very enthusiastic about developing synergies between the two companies for the benefit of our customers, the Group and our personnel.”*

The transaction is subject to customary regulatory approvals.

* Chemical, Biological, Radiological and Nuclear

About Bertin Technologies

Bertin Technologies is a French scientific instrumentation manufacturer that designs and manufactures measurement, observation and detection systems and instruments for critical applications. Every day, Bertin Technologies pursues technological advances in the fields of Nuclear, Defence, Space, Big Science, Life Sciences and Health. Its 530 employees share a common desire for excellence in the service of remarkable and innovative technological solutions. Its 2021 turnover amounts to 92 million euros. With a European footprint (Germany, Italy, the United Kingdom, Sweden), Bertin Technologies Group comprises 3 brands – Bertin Instruments, Bertin Photonics & Bertin Medical Waste – and has operational subsidiaries in Europe, USA and Asia.

www.bertin-technologies.com

About Environics

Environics Oy is a Finnish company with 36-year experience and the world's leading supplier of Chemical, Biological, Nuclear and Radiation (CBRN) detection devices and monitoring integrated solutions, ranging from personal safety to national security. Environics provides innovative solutions for different safeguarding organizations in 50 countries, from civil defense and homeland security to the military, with local offices in USA, UAE, China and Malaysia.

Behind its comprehensive range of products and solutions is a highly competent team of experts having years of experience in the implementation of demanding projects in CBRN fields.

Environics is strongly committed to meeting its customer requirements and to continuing the development of state-of-art technologies for CBRN detection and analysis. Environics' goal is to provide innovative solutions to defeat the constantly evolving CBRN threats and to safeguard the industrial environment.

www.environics.fi/

About FCDE

FCDE is a French private equity firm that supports the development and transformation of SMEs with a strong growth potential. Based on a responsible investment approach, FCDE provides human and financial resources to help management teams drive sustainable operational improvement and long-term value creation. FCDE has supported more than 30 entrepreneurial journeys in taking a step in their development by implementing transformative strategies and driving change.

www.fonds-fcde.fr

Transaction participants

- Bertin Technologies: Bruno Vallayer
- FCDE: Réjean Guern, Brice Carlot, Jules Bosser, Julien Foucault
- Buy-side Legal Adviser – White & Case: Jean Paszkudzki, Samuel Salmivirta, Hugo Chevillot
- Financing – Kartesia: Damien Scaillierez, Charles-Henri Clappier, Alexis Midol
- Buy-side Financial, Legal, Tax and Labor Due Diligence – E&Y: Jaakko Somersalmi, Sakari Helminen, Kalle Koskinen
- Buy-side Strategic Due Diligence – Arthur D. Little: Matteo Ainardi, Julien Pluchet